

SHPS DC Investment



Investment funds overview

The Trustee has identified eight separate investment funds to be offered to members of the Social Housing Pension Scheme Defined Contribution (SHPS DC) Structure.

The range of funds available to members are displayed in the table below.

Fund Name	Asset Class(es)	Management Type
Core Funds		
Managed Fund Option	Multi Asset	Active & Passive
Pre-Retirement Fund Option	Bonds and Cash	Active & Passive
Socially Responsible Investment Fund Option	SRI Global Equities	Passive
Guest Funds		
Global Equity Fund Option	Global Equities	Passive
Property Fund Option	Property	Active
Bond Fund Option	UK Government Bonds	Active
Index-Linked Gilts Fund Option	Index-Linked Gilts	Active
Cash Fund Option	Cash and Other Short-Term Assets	Active

Disclaimer: This fact sheet is intended for members of the Social Housing Pension Scheme Defined Contribution (SHPS DC) Structure for information purposes only and does not constitute financial advice. Performance figures are shown before the deduction fees.